

**FORM No. CAA.2**

**[ Pursuant to section 230 (3) and Rule 6 and 7]**

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,  
MUMBAI BENCH.

COMPANY SCHEME APPLICATION NO. 81 OF 2017  
(Transferred from Hon'ble High Court)

In the matter of the Companies Act, 2013

AND

In the matter of Section 230 to 232 of the  
Companies Act, 2013 and other relevant  
provisions of the Companies Act, 2013  
along with the Companies Act, 1956.

AND

In the matter of Scheme of Amalgamation  
of GILL SHYAM COTEX PRIVATE LIMITED  
( the Transferor Company), with GILL &  
COMPANY PRIVATE LIMITED, (the Trans-  
feree Company)

GILL & COMPANY PRIVATE )  
LIMITED, a company incorporated )  
under the Companies Act, 1913 )  
(and deemed to be registered under )  
Companies Act, 1956 having its )  
registered office at 2<sup>nd</sup> Floor, N. T. C. )  
House, N. M. Marg, Ballard Estate, )  
Mumbai -400001. )... APPLICANT COMPANY

**NOTICE AND ADVERTISEMENT OF NOTICE OF THE  
MEETING OF MEMBERS**

Notice is hereby given that by an order dated 16<sup>th</sup> March, 2017,  
the Mumbai Bench of the National Company Law Tribunal has  
directed a meeting to be held of the Members / Equity Shareholders  
of the Company i.e. **GILL & COMPANY PRIVATE LIMITED**, for  
the purpose of considering and if thought fit, approving with or  
without modification, the amalgamation / compromise or arrangement  
proposed to be made between the said Company and the  
Members/ Equity Shareholders of the Company aforesaid.

In Pursuance of the said Order and as directed therein further  
notice is hereby given that a meeting of the members / Equity  
Shareholders of the said Company will be held at the Registered  
Office of the Company i.e. **GILL & COMPANY PRIVATE LIMITED**,  
at 2<sup>nd</sup> Floor, N. T. C. House, N. M. Marg, Ballard Estate, Mumbai  
-400001 on **11<sup>th</sup> May, 2017 at 11:30 a.m.** at which time and place  
the said members / Equity Shareholders are requested to attend  
the meeting.

Copies of the said compromise or arrangement or amalgamation,  
and of the statement under Section 230 can be obtained free of  
charge at the registered office of the Company or at the Office of  
its authorized representative Shri. Jayant B. Shah at the Regis-  
tered Office of the Company. Persons entitled to attend and vote  
at the meeting, may vote in person or by proxy, provided that all  
proxies in the prescribed form are deposited at the Registered  
Office of the Company at 2<sup>nd</sup> Floor, N. T. C. House, N. M. Marg,  
Ballard Estate, Mumbai -400001, not later than 48 hours before  
the meeting.

Forms of proxy can be had at the registered office of the Company.  
The Tribunal has appointed Shri. Jayant B. Shah and failing him  
Shri. Mohit D. Shah as Chairperson of the said meeting. The  
above mentioned compromise or arrangement or amalgamation,  
if approved by the meeting, will be subject to the subsequent  
approval of the Tribunal.

Dated this 7<sup>th</sup> day of April, 2017  
At Mumbai.

Sd/-

**( Jayant B. Shah)**

**Chairperson Appointed for the Meeting**